Self-Determination Program Flow Chart

# First Level

## Notification of Selection

* DDS Letter
* RC Letter (optional)
* RC email and/or phone call (optional)

# Second Level

## Orientation

* Upon completion of this requirement, the participant/family confirms participation in the Self-Determination Program

## Optional Preparation for Participation

* Can include:
  + Access to funded person-centered planning supports and development of Person-Centered Plan (PCP)
  + Review of current expenditures
  + Exploration of resources
  + Interviewing of Fiscal Management Service provider (FMS) & Independent Facilitator (IF)
  + Initial drafting of spending plan
  + Regional Center Service Coordinator (SC) may be or may not be involved

# Third Level

## Planning

* if not already started/completed prior to Orientation
* May include PCP development
* Should include interview of the FMS (including consultation on the spending plan) and beginning drafting of the spending plan
* RC SC may be or may not be involved

## Written Plan

* This is the development of the IPP
* The PCP informs the written Individual Program Plan (IPP). The regional center SC must be part of the IPP team. During this process, services/providers are identified, including FMS and IF (if utilized by the participant). The spending plan is finalized and attached.
* SIGNATURE by the participant indicates agreement with the IPP and that the participant will manage services and supports within the amount of the Spending Plan

## Budget Certification

* Review of expenditures
* Review of any adjustments
* SIGNATURE BY REGIONAL CENTER SC, confirming final certification of budget
* SIGNATURE BY PARTICIPANT, confirming review of budget calculation process

## UFS / SANDIS

* FMS Service Authorization
* Services entered into UFS

## Verification of Qualifications

* FMS verifies qualifications/background checks

# Final Level

## Services and Supports Begin